



# CREDIT UNION of NEW JERSEY

## COMPANY INFORMATION

Business Name	_____	Email Address	_____
Address	_____	County	_____
City, State, Zip	_____	Mobile Phone #	_____
Business Industry	_____	Telephone	_____
Key Contact	_____	Fax	_____
Tax ID Number	_____	Date Established	_____

Please provide the following information:

Number of employees at present time: \_\_\_\_\_ After this loan: \_\_\_\_\_

## USE OF PROCEEDS

Real Estate Acquisition	\$	_____
Real Estate Improvements	\$	_____
Real Estate Refinance	\$	_____
Machinery & Equipment Acquisition	\$	_____
Business Acquisition	\$	_____
Working Capital / Cash Out	\$	_____
Debt Refinance (other than Real Estate)	\$	_____
<b>Total Financing Required</b>	\$	_____
Less Borrower's Down Payment	\$	_____
Less Seller Carry Back	\$	_____
<b>Total Loan Requested</b>	\$	_____

## OWNERSHIP AND MANAGEMENT

	Officer Title	Principal	Ownership %
1.	_____	_____	_____ %
2.	_____	_____	_____ %
3.	_____	_____	_____ %
4.	_____	_____	_____ %

If you are applying for an **SBA loan**, and there have been any ownership changes in the last six months, please provide the following details:

Name	_____	Current Ownership	_____ %	Previous Ownership	_____ %
Name	_____	Current Ownership	_____ %	Previous Ownership	_____ %
Name	_____	Current Ownership	_____ %	Previous Ownership	_____ %

If this person or persons owned 20% or more of the company within the last six months, they may be required to provide a guaranty and further information regarding their financial condition.

## AFFILIATE BUSINESS

List below all business concerns in which the applicant or any of the individuals listed in the ownership section above have any ownership.

Company Name	Owner	% of Ownership
_____	_____	_____
_____	_____	_____
_____	_____	_____

